

Financial Planner Profile



**Tasmanian
Perpetual
Trustees**

Tasmanian Perpetual Trustees Limited certifies that Philip Hall complies with the competency standards required by ASIC as set out in Policy Statement 146.

Philip Hall BEd.(Hons), ADFS (Financial Planning)

Representative

Tasmanian Perpetual Trustees Limited (TPTL)

Philip Hall has been involved in the financial services industry since 2002 and commenced financial planning in a well respected private practice based in Canberra.

Philip is a current employee of TPTL where he holds the position of Financial Planner. Clients are able to obtain valuable advice on a range of matters such as pre and post retirement planning, wealth accumulation including gearing strategies, direct shares, tax minimization and risk insurance.

Philip exceeds Industry and Regulatory competencies having completed the Advanced Diploma of Financial Services (ADFS) and has passed numerous courses conducted by external organisations. Philip is an associate member of the Financial Planning Association (FPA).

To ensure that he is kept up-to-date with the latest trends and developments in financial planning, Philip attends various training courses conducted by us and also by other external providers within Australia.

At TPTL we believe that our financial planners should share our ethics and vision, as well as our passion and empathy for helping clients reach their goals. Philip is committed to this philosophy, delivering valuable financial solutions to our clients.

As an integral part of the team, Philip has the support and resources necessary to help you take better control of your financial future. We are confident that Philip can deliver long term solutions to help you reach your financial goals.

Contact details

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Adviser Remuneration

As your Financial Planner, Philip is personally remunerated by salary and in addition he has the opportunity to earn incentives or performance based bonuses from TPTL. These incentives/bonuses are based on achieving TPTL service standards and business targets whilst meeting strict compliance requirements. These TPTL incentives and bonuses vary from time to time.

Philip, as your Financial Planner, receives no direct fees or commissions as a result of the recommendations he provides.

TPTL and our Financial Planners have elected not to receive any material form of alternative remuneration from fund managers or platform providers.

Fees & Commissions

As a result of any recommendations made by Philip, TPTL may receive payments, commissions, fees or benefits as outlined in our Financial Services Guide (FSG).